



Jun 8, 2026

Explanation of FCFC's Consolidated Operating Revenue in May 2026

I. Comparison of consolidated operating revenue in May 2026 and in April 2026.

NTD in Thousands

May 2026	April 2026	Amount Difference	Growth Rate
27,386,895	32,101,065	-4,714,170	-14.7

1. In May, the consolidated operating revenue amounted to 27 billion 386 million and 895 thousand, decreased by 4.71 billion on a monthly basis, with a negative growth rate of 14.7%. Among the difference, sales amount decreased by 4.31 billion, and the price drop eclipsed the rest 400 million.

2. Aspects of sales volume

i. FCFC : -3.68 billion

A revenue deduction of 2.6 billion resulted from the overhaul of Plant 3 of Aroma and Plant 2 of SM and the raffinate oil's backward sales to FPCC. Also, due to intransferable high cost and fast-changing market conditions, clients of PS, ABS and PP tended to purchase based on their inelastic demand, leading to a decrease of 850 million.

ii. FCNB : -540 million

A decrease of 520 million resulted from the overhaul of PTA -6. Clients of PS, ABS and PIA placed their orders conservatively due to intransferable high cost, affecting 390 million. Alternatively, revenue of phenol and raffinate oil increased by 360 million because of more allocation in outward sales.

iii. Other Subsidiaries :

FTC decreased by 130 million, mostly impacted by the regional political conflicts and the tariff. Per the clients' requests and the shipping date, FICC delayed its order till May, increasing 230 million.

3. Aspect of Selling Price :

Due to volatile progress in US-Iran negotiations, oil prices have fluctuated with a weak bias. Customers were placing orders cautiously, and some peers were engaging in price-cutting competition. These factors have led to weak and declining selling prices of petrochemical and plastic products.

II. Comparison of consolidated operating revenue of May in 2026 and in 2025 :

NTD in Thousands

May 2026	May 2025	Amount Difference	Growth Rate
27,386,895	23,721,263	3,665,632	15.5

1. In May, the consolidated operating revenue amounted to 27 billion 386 million and 895 thousand, increased by 3.67 billion, with a growth rate of 15.5% on a YOY basis. Among the difference, sales amount decreased by 4.04 billion, while the price raise boosted 7.71 billion of the revenue.

2. Aspect of sales volume

i. FCFC : -2.8 billion

Weak market conditions had led customers to reduce operating rates and adopted lean production. As a result, OX, phenol/acetone, PTA, PIA, PS, ABS, and PP decreased by a combined 1.47 billion. Plant ARO-3 underwent annual maintenance, and PX and raffinate oil were resold to FPCC, resulting in a combined decrease of 1.18 billion.

ii. FCNB : -1.16 billion

ABS sales decreased by 630 million due to lean production initiatives and customers staying on the sidelines amid falling prices. PTA-6 scheduled maintenance inspections, reducing production and sales by 410 million. For PIA, customers were unable to fully pass on high raw material costs and thus reduced operating rates, resulting in an impact of 210 million.

iii. FTC : -130 million

Affected by inflation and regional political risks, clients of long filament limited their orders. And price of gasoline and diesel remained high which drove the market consumption more conservative.

3. Aspect of selling price:

Due to the US strike on the Iranian oil facilities and the closure of strait of Hormuz, imbalance between demand and supply led to the price surge of oil and petrochemical products.

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